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August 17, 2015

Re: NCUA v. Credit Suisse Securities (USA) LLC, No. 13-cv-6736 (DLC) (S.D.N.Y.)  
NCUA v. Credit Suisse Securities (USA) LLC, No. 12-cv-2648 (JWL-JPO) (D. Kan.)  
NCUA v. Morgan Stanley & Co., Inc., No. 13-cv-6705 (DLC) (S.D.N.Y.)

The Honorable Denise L. Cote  
United States District Court for the Southern District of New York  
Daniel Patrick Moynihan U.S. Courthouse  
500 Pearl Street  
New York, NY 10007

The Honorable George H. Wu  
United States District Court for the Central District of California  
312 North Spring Street  
Los Angeles, CA 90012

The Honorable John W. Lungstrum  
The Honorable James P. O'Hara  
United States District Court for the District of Kansas  
500 State Avenue  
Kansas City, KS 66101

Dear Judges Cote, Wu, Lungstrum and O'Hara:

I write on behalf of Credit Suisse and NCUA in response to the Courts' Order of August 14, 2015 that NCUA and Credit Suisse meet and confer regarding the schedule set forth in Credit Suisse's August 14, 2015 letter to the Courts (ECF No. 384) for supplementing its interrogatory responses for the 12 reinstated certificates in the Kansas action, and bring any remaining dispute to the Courts' attention by August 17, 2015 at noon EDT. (ECF No. 385.) Pursuant to the Courts' Order, the parties have conferred concerning the supplementation schedule set forth in Credit Suisse's August 14, 2015 letter to the Courts. Following further conferral, the parties do not have any remaining dispute on this issue to bring to the Courts' attention.

Respectfully,

/s/ Lauren A. Moskowitz

Lauren A. Moskowitz

BY EMAIL

Copies to:

All counsel of record

BY EMAIL